



Frontier-MasterStream Agent Administrator Training Guide

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Agenda



Overview

Create and Manage Agent Users

Reports

Agent Company Profile Updates



Overview

Who Can Use It?



Wholesale customers (Carrier, CLEC, Reseller) of Frontier Communications may request access to the Frontier-MasterStream portal as an Agent Company. Agent Company Users may submit Request for Quote(s) (RFQ) on eligible products across the Frontier service territory.

AGENT ADMINISTRATOR

Only one Agent Administrator login will be provided to each Agent Company. The Agent Company Administrator has the highest level of access and is responsible for establishing default settings and the Agent Company profile, creating Agent Company User access and has access to the reports. The Agent Administrator also has the same functionality as an Agent User.

AGENT USER

Agent Users may be Sales Managers or Reps of the Agent Company. All Agent Users have the ability to create new clients and client locations, submit new RFQs, manage instant quotes and proposals for clients, and access the lookup tool resources. Sales Managers have the additional functionality that allows them to create Rep user access.

What Does it Do?



The Frontier-MasterStream portal provides registered Agent Company Users with the ability to request instant quotes for eligible products to end user (Client) customers in the Frontier Communications service territories.

To request quotes for services where instant quotes are not available via the Frontier-MasterStream portal, please contact your Frontier Account Manager.

The following products are available for instant quoting:

- Wholesale Advantage Broadband

- EVPL/EPL (All Frontier Properties Excluding AZ, NM)

- EPATH (All Frontier Properties Excluding AZ, NM)

- EIA (All Frontier Properties Excluding AZ, NM)

When an instant quote is successful in the Frontier-MasterStream portal, Agents are provided with tools to export quote files and generate proposals that can be presented to their Client customers.

Sample Proposal

Quote Summary

Showing all locations included in RFQ

Product Comments

Specific to product quoted

Send to Customer RFQ# 0086336489

Frontier ABC Company

Telecom Service Quote For **Prepared and Presented by**

Salestream Test ABC Company
John Doe Jane Doe
Office: 555-555-5555 Office: 919-555-1212
1150 CONNOLLY DR, ELKO, NV, 89801 Email: jane.doe@ftr.com
Email: noreply@noreply.com

About Frontier:

Frontier Communications Corporation (NASDAQ: FTR) is a leading provider of data, video and voice services to commercial and consumer customers in 29 states. It is a Fortune 500 company and a member of the S&P MidCap400. Incorporated in 1935, Frontier is headquartered in Norwalk, Connecticut and has approximately 28,000 employees. More information about Frontier is available at: www.frontier.com/corporate/about-us/overview.

Quote Summary

Service Location	EVPL/EPL Product Type	Bandwidth	CoS	Term	MRC (\$)	NRC (\$)
1150 CONNOLLY DR, ELKO, NV, 89801	EVPL/EPL	100	Gold	24	1,289.00	125.00

See applicable disclaimers below.

Quote Details

1150 CONNOLLY DR, ELKO, NV, 89801

EVPL/EPL 2yr Term

Service Requirements

Service Type: Ethernet Access Bandwidth: 100
Product Type: EVPL/EPL Class of Service (CoS): Gold

Product	MRC (\$)	NRC (\$)
EPL/EVPL EVC - 100M	139.00	0.00
EPL/EVPL UNI Port & Access - 100M	1,150.00	0.00
EPL/EVPL - 100M - Installation	0.00	125.00

Site Summary	MRC (\$)	NRC (\$)
Site Total	1,289.00	125.00

Comments

A preliminary check for the service you are seeking has found the service may or may not be available at that location. A thorough pre-qualification check can be submitted via an ASR.
Distances over 50 miles will incur a \$100 per mile charge.

Silver EVC pricing provided. Gold and Platinum service not available at this location

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- All pricing is confidential and is valid for 30 days from issue date of quote.
- Frontier cannot guarantee rates until after orders are placed and availability is confirmed. If facilities are not available, then special construction charges may apply.
- All pricing is subject to change based on actual order, configuration, network availability and capacity.
- Frontier reserves the right to limit the number of nodes on any arrangement based on engineering considerations.
- For Ethernet services, Frontier will install at the building demarc. Customer is responsible for inside wiring.
- Term liability applies to early termination of service.
- Any applicable Frontier tariff, contracts or general terms and conditions as outlined in product guides will apply for the specific service quoted.
- This price does not include any applicable local, state or federal fees, taxes, required surcharges or other applicable tariff charges.



Agent Company information and Logo as set in application by Agent Company Administrator

Quote Details

One detail section per location included in RFQ

Disclaimers

Apply as applicable

Home Page Navigation



Frontier

Left Sidebar
The Left Sidebar options are available from each screen

Home

Jane Doe

Metric	Mine	Company
Order Renewal Reminder:	0	0
RFQs To-Date:	33	59
Services Ordered To-Date:	0	0
Services Ordered (Sep):	0	0
RFQs Open:	23	32
Yield:	0.00%	0.00%

Current Month Requests by Product Type

Product Type	Count
Broadband (25)	25
EIA (2)	2
E-Path (12)	12
EVPL/PL (3)	3

Total Requests Month-over-Month

Month	Total Requests
August	125
September	45

System Menu

- My Profile
- My Preferences
- Help Center
- Suggestion Box
- Message Center
- Logout

Left Sidebar
The Left Sidebar options are available from each screen

Metrics
Quote Request totals are shown in the body of the home page.

Help
The Help icon is available from most screens and will display help options for the current screen

Show Me How
The 'Show Me How' blue bar and the pull-down options are available to provide users more detailed instructions

Bulletin Board
The Bulletin Board will show important messages to Users


System Menu
The System Menu is available by hovering the mouse over the User's name shown in the top-right corner of the title bar. Refer to User Guide for detailed information about the System Menu.






Agent Users

User Manager



User Manager 

Jane Doe  

Status
Active 

Click on column header to sort Add Sales Manager | Add Rep

Agent ID	Last Name	First Name	Login	Email	Phone	DL	Links	BB
ZTK1000001	Jetts	Benny	Send	benny.jetts@you.com	919-555-1212	N/A	Yes	Yes
ZTK1000004	Rep	Sally	Send	sally.rep@you.com	919-555-1212	N/A	Yes	Yes
ZTK1010000	Johns	Bee	Send	bee.johns@you.com	919-555-1212	N/A	Yes	Yes
ZTK1010010	Gump	Bubba	Send	b.gump@you.com	919-555-1212	N/A	Yes	Yes
ZTK1020000	Day	Dale	Send	dale.day@you.com	919-555-1212	N/A	Yes	Yes

Administrators and Sales Managers* may View Users by Status – Active, All or Inactive

Administrators may Transfer Representatives between Sales Managers

Administrators may Add new Sales Manager and Sales Representative Users

Sales Managers may Add new Sales Representative Users

Administrators and Sales Managers* may Update User Profiles

Administrators and Sales Managers* may Change User Password

Administrators and Sales Managers* may Deactivate Users and also Reactivate Users

Administrators and Sales Managers* may Access Login Credentials and Send to User

Sales Representatives do not have access to the User Manager

NOTE: Sales Managers may only take the specified actions for Users under their Sales Manager ID group.

Create New Users



To add Sales Manager or Sales Rep “User”, click on the “Users” link in the left sidebar.

In the resulting “User Manager” screen, click the “Add Sales Manager” or “Add Rep” button and complete the respective New User Profile screen.

Required fields are marked with an asterisk.

Assign a unique Agent ID. The first four characters set as the Agent Company ID, followed by:

If Sales Manager: a unique 2-digit number and ending with 4 zeros

If Sales Rep: 2-digit of creator’s ID, followed by a unique 4-digit number

Populate the user’s First Name, Last Name, Title, Address, City, State, Zip, Phone, Mobile and E-mail.

If the user should not have access to view the Custom Sidebar Links or the Bulletin Board, please uncheck the boxes.

When finished, click the “Save” button.

Transfer Rep Users to New Sales Manager



From the User Manager screen, click the Transfer Rep button to initiate the transfer process

In the resulting screen, from the left pull-down, highlight the Administrator or Sales Manager you want to transfer the rep 'from'

In the right pull-down, select the Administrator or Sales Manager you want to transfer the rep 'to'

The screenshot shows the 'User Manager' interface. On the left, there is a sidebar with a 'Status' dropdown set to 'Active' and a 'Transfer Rep' button. Below this is a list of 'Agent ID' values: ZTK1000001, ZTK1000004, ZTK1000015, ZTK1010000, ZTK1010010, ZTK1020000, and ZTK1030000. The main area has a title bar that reads 'Use this function to transfer subordinate agents from one report to another.' It contains two dropdown menus: 'From' and 'To'. The 'From' dropdown is currently open, showing a list of agent IDs: ZTK1000001- Benny Jetts, ZTK1000004- Sally Rep, and ZTK1000015- Sally Rep. The 'To' dropdown is set to 'ZTK103- Martin Green'. A 'Transfer to =>' button is located at the bottom center of the main area.

The Agent ID of the transferred rep will be updated to reflect the ID of the Administrator or Sales Manager group it has been transferred to.

Send New User Credentials



A confirmation window will appear to confirm the user has been created.

After adding a User (Associate), from the User Manger screen (above) click the “Send” button in the Login column.

In the resulting “Email Associate Login Info” screen, you can view the new user’s Agent ID, Username and Password.

Click ‘send’ to send email notification to the user.

The screenshot shows the 'User Manager' interface. At the top, there's a header with 'User Manager' and a user profile for 'Jane Doe'. Below the header, there's a 'Status' section with a dropdown set to 'Active' and a 'Transfer Rep' button. The main area contains a table of users with columns for Agent ID, Last Name, First Name, Login, Email, Phone, DL, Links, and BB. The 'Login' column for the first user, Benny Jetts, has a 'Send' button highlighted with a red box. An 'Email Generator' dialog box is open in the foreground, showing the email content for Benny Jetts. The dialog has fields for To, From, Subject, and Body. The 'Send' button at the bottom of the dialog is also highlighted with a red box.

Agent ID	Last Name	First Name	Login	Email	Phone	DL	Links	BB
ZTK1000001	Jetts	Benny	Send	benny.jetts@you.com	919-555-1212	N/A	Yes	Yes
ZTK1000004	Rep	Sally	Send	sally.rep@you.com	919-555-1212	N/A	Yes	Yes
ZTK1010000	Johns	Bee	Send	bee.johns@you.com	919-555-1212	N/A	Yes	Yes
ZTK1010010	Gump	Bubba	Send	b.gump@you.com	919-555-1212	N/A	Yes	Yes
ZTK1020000	Day				919-555-1212	N/A	Yes	Yes

Email Generator

To: benny.jetts@you.com

From: Jane Doe <jane.doe@ftr.com>

Subject: Login Information

Body: Here is your access information:

Frontier Communications Frontier-MasterStream

Representative
Benny Jetts
Agent ID: ZTK1000001

Send

User Updates



To Update or Deactivate Users, select the User link from the left sidebar to open the User Manager screen. Select the link of the Agent ID to Update or Deactivate.

Updates:

Make the necessary changes including Change Password as necessary

Click the “Update” button.

Deactivate User:

Click the “Deactivate” button.

Confirm Deactivation.

Sales Manager **Registered Since: 08-15-2017**

*Agent ID:	ZTK1010000		
*First Name:	Bee		
*Last Name:	Johns		
Title:	Sales Manager		
Address:	1 Main St		
City:	Durham	State: NC	Zip: 27712
Country	UNITED STATES OF AMERICA ▼		
*Phone:	919-555-1212	ext.:	
Mobile:			
Fax:			
*E-mail:	bee.johns@you.com		
	<input checked="" type="checkbox"/> Show Custom Sidebar Links		
	<input checked="" type="checkbox"/> Show Bulletin Board		

Deactivate Change Password Update



Reports

Reports



To open the Report Manager, select “Reports” from the left sidebar.

The standard Sales Funnels report is available.

The report may be defined by Status, Product Type, View, and Date Range drop-down options.

Once the parameters of the Sales Funnels report are set, click the “Search” button.

Sales Funnels

Agent

Status: Product Type: View: Date Basis: From: To:

The report view may be printed, exported as HTML, exported as Excel or exported as CSV by selecting the specific link/button.



[Print](#) [Export HTML](#) [Excel](#) [CSV](#)

Agent Sales Funnel Repo

All Active

08/12/2017 - 09/12/2017

RFQ Date	Timeframe	RFQ #	Product	Prospect	Status	Net NRCs	Net MRCs
08-29-17	Aug 2017	5882704430	1	Training Company 1	Ready	0.00	543.00
08-29-17	Aug 2017	8008798122	100	Test Trial Co	Ready	0.00	1,264.00
08-29-17	Aug 2017	8008798122	100	Test Trial Co	Ready	0.00	428.00
08-29-17	Aug 2017	8008798122	5	Test Trial Co	Ready	0.00	428.00
08-29-17	Aug 2017	8008798122	10	Test Trial Co	Ready	0.00	428.00
08-29-17	Aug 2017	8008798122	100	Test Trial Co	Ready	0.00	471.00
08-29-17	Aug 2017	8008798122	10	Test Trial Co	Ready	0.00	428.00
08-29-17	Aug 2017	8008798122	10	Test Trial Co	Ready	0.00	428.00
08-29-17	Aug 2017	8008798122	10	Test Trial Co	Ready	0.00	428.00
08-29-17	Aug 2017	8008798122	10	Test Trial Co	Ready	0.00	428.00
08-29-17	Aug 2017	8008798122	10	Test Trial Co	Ready	0.00	428.00
08-30-17	Aug 2017	7184228955	100 Silver	Test Trial Co	Ready	0.00	3,445.00
08-30-17	Aug 2017	7184228955	100 Gold	Test Trial Co	Ready	0.00	3,445.00
08-30-17	Aug 2017	7184228955	100 Silver	Test Trial Co	Ready	0.00	3,445.00



Agent Company Profile

Agent Company Profile



Registered Since: 08-08-2017

From the Agent Company Profile screen, administrators can:

Update their company information

Add a company logo for proposals

Identify if RFQ submission receipt emails are required.

Show "ABC Company" logo in the upper-right corner of proposals.

Receive RFQ submission receipt emails

*Legal Name:

*Displayed Name:

Fed Tax ID: (Number Only)

Address 1:

Address 2:

City:

State:

Zip:

Country:

Phone:

Fax:

The logo you use must conform to the following:

1. Equal to or less than 50K
2. Equal to or less than 100 pixels high
3. Equal to or less than 400 pixels wide
4. Must be in JPEG format
5. Must be named as **agt_logo_2094.jpg**



This logo will be used in proposals.

No file chosen



**You have completed the Frontier-
MasterStream Agent Administrator
Training!**